

Critical Information In Case of Emergency or Sudden Death

Today's Date: _____

	Self	Spouse
Personal Information		
Full Name		
Passwords <i>Location</i>		
Home Address		
Contact Info	<i>Cell</i>	
	<i>Work</i>	
	<i>Home</i>	
	<i>email</i>	
Date of Birth		
Social Security Number <i>(Last four digits)</i>		
Driver's License Number		
Vehicle	<i>License Plate</i>	
	<i>Make</i>	
	<i>Model</i>	
Passports	<i>Location</i>	
	<i>Numbers</i>	
Physicians	<i>Name</i>	
	<i>Address</i>	
	<i>Phone</i>	
	<i>Name</i>	
	<i>Address</i>	
	<i>Phone</i>	
Medical Details	<i>Blood Type</i>	
	<i>Allergies</i>	
	<i>Major Medications</i>	
Employer or Office Contacts	<i>Company Name</i>	
	<i>Contact Name</i>	
	<i>Contact's Title</i>	
	<i>Contact's Number</i>	
Family Information		
<i>Children</i>		
Name	Name	Name
School	School	School
Teacher	Teacher	Teacher
<i>Parents</i>		
Name		
Home Address		
Contact Info	<i>Cell</i>	
	<i>Work</i>	
	<i>Home</i>	
	<i>email</i>	

<i>Pets</i>		
Name & Type		
Veterinarian	<i>Name</i>	
	<i>Phone</i>	
<i>Other Contacts</i>		
Family Friends	<i>Name</i>	
	<i>Phone</i>	
Pastor	<i>Name</i>	
	<i>Phone</i>	
Advisors Information		
Financial Planner	<i>Name</i>	
	<i>Phone</i>	
	<i>email</i>	
Attorney	<i>Name</i>	
	<i>Phone</i>	
	<i>email</i>	
Accountant	<i>Name</i>	
	<i>Phone</i>	
	<i>email</i>	
Property/Casualty Insurance Agent	<i>Name</i>	
	<i>Phone</i>	
	<i>email</i>	
Financial Section		
Bank/Credit Union	<i>Name</i>	
	<i>Phone</i>	
Bank Account Numbers	<i>Checking</i>	
	<i>Savings</i>	
	<i>Other</i>	
Credit Card Company	<i>Name</i>	
	<i>Phone</i>	
	<i>Account Number</i>	
Credit Card Company	<i>Name</i>	
	<i>Phone</i>	
	<i>Account Number</i>	
Investment Account	<i>Firm Name</i>	
	<i>Phone</i>	
	<i>Account Number</i>	
	<i>Account Type</i>	
Mortgage	<i>Institution Name</i>	
	<i>Account Number</i>	

Consumer Loans	<i>Home Equity Provider</i>		
	<i>Account Number</i>		
	<i>Car Loan Provider</i>		
	<i>Account Number</i>		
Insurance Section			
Auto Insurance	<i>Insurer</i>		
	<i>Policy Number</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Home Owners	<i>Insurer</i>		
	<i>Policy Number</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Liability "Umbrella" Coverage	<i>Insurer</i>		
	<i>Policy Number</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Life Insurance Policies <small>(Don't forget Accidental Death Policies you may have through AAA, VISA, etc.)</small>	<i>Insurer</i>		
	<i>Agent</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Disability	<i>Insurer</i>		
	<i>Policy Number</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Long Term Care	<i>Insurer</i>		
	<i>Policy Number</i>		
	<i>Contact Info</i>		
	<i>Location of Policy</i>		
Estate Section			
Will Executor	<i>Name</i>		
	<i>Relationship</i>		
	<i>Phone/ Email</i>		
Wills and Documents <small>(Includes Power of Attorney, Executor, Trustee, and Medical Directives for Physicians)</small>	<i>Location in Home</i>		
Medical Power of Attorney	<i>Name</i>		
	<i>Phone/ Email</i>		
Financial Power of Attorney	<i>Name</i>		
	<i>Phone/ Email</i>		

Our Home(s)	<i>Special wishes for decisions about home, especially if older children are included.</i>		
Our Other Real Property	<i>Location</i>		
	<i>Special wishes for decisions about property, especially if older children are included.</i>		
Real Estate Deeds, Mortgages, Title Policies, Leases, Surveys, or plans	<i>Location</i>		
Jewelry	<i>Reference wills or any specifics of who should get what</i>		
Stock Certificates or other Securities	<i>Reference wills or any specifics of who should get what</i>		
Family Antiques	<i>Reference wills or any specifics of who should get what</i>		
Burial Wishes	<i>Specific Wishes</i>		
	<i>Burial Location</i>		
	<i>Pre-made arrangements</i>		
	<i>Location of instructions/contracts</i>		
Charitable Causes	<i>Reference wills or any other specifics</i>		
Family Love Letters	<i>Location</i>		

Privacy Section		
Important Papers, Insurance Policies <i>Where are they located - where in the house, safe, attorney's office, your office?</i>		
Special Arrangements <i>Immediate arrangements or contacts for care of children, pets, etc., as well as referencing instructions located in wills</i>		
Safe	<i>Combination</i>	
	<i>Location</i>	
Safe Deposit Box	<i>Signature Holder(s)</i>	
	<i>Location</i>	
Miscellaneous Information		
Birth Certificates	<i>Location</i>	
Marriage Certificates	<i>Location</i>	
Adoption Papers	<i>Location</i>	
Naturalization Papers	<i>Location</i>	
Military Discharge Papers	<i>Location</i>	
Partnership and other Business Agreement Contracts	<i>Location</i>	
Employee Benefit Plans and Statements	<i>Location</i>	
Firearms	<i>Location and How Registered</i>	
Other specific instructions or concerns?		
In Case of Emergency		
<i>Contact List</i>		
Emergency: 911	Hospital	
	Police Department	
	Fire Station	
Contact 1	<i>Name</i>	
	<i>Relationship</i>	
	<i>Address</i>	
	<i>Phone/ Email</i>	
Contact 2	<i>Name</i>	
	<i>Relationship</i>	
	<i>Address</i>	
	<i>Phone/ Email</i>	

Emergency Meeting Places	
Within the Neighborhood	<i>Address</i>
	<i>Landmark</i>
	<i>Phone/ Email</i>
Outside the Neighborhood or Out of Town	<i>Address</i>
	<i>Landmark</i>
	<i>Phone/ Email</i>



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